| Fill in this information to identify the |                                  |  |                                    |  |
|--|----------------------------------|--|------------------------------------|--|
| Debtor name Two Sisters' Holdin          | Two Sisters' Holdings, LLC       |  |                                    |  |
| United States Bankruptcy Court for the:  | SOUTHERN DISTRICT OF MISSISSIPPI |  |                                    |  |
| Case number (if known)                   |                                  |  | Check if this is an amended filing |  |

#### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

| п | declare under | nenalty of | nariury | that the | foregoing | ie trup and | COTTACT |
|---|---------------|------------|---------|----------|-----------|-------------|---------|
|   |               |            |         |          |           |             |         |

Executed on February 27, 2018

X /s/ Debra A. Buchanan
Signature of individual signing on behalf of debtor

Debra A. Buchanan

Printed name

Manager, Member

Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

| Fill in this information to identify the case: |                                  |                       |  |  |
|--|----------------------------------|-----------------------|--|--|
| Debtor name  Two Sisters' Holdings,            | LLC                              |                       |  |  |
| United States Bankruptcy Court for the:        | SOUTHERN DISTRICT OF MISSISSIPPI | ☐ Check if this is an |  |  |
| Case number (if known):                        |                                  | amended filing        |  |  |

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                      | and email address of creditor contact (fo | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services,  | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only unsecured claim amount. |   | nt and deduction for |
|--|---|---|--|---|---|----------------------|
|  |   | and government contracts)   |  | Total claim, if partially secured                                     | Deduction for value of collateral or setoff | Unsecured claim      |
| ctbonline<br>Origin Bank<br>1910 Main Street<br>Madison, MS 39110                      |   |   |  |   |   | \$0.00               |
| Hinds Co, Tax<br>Collecto<br>P.O. Box 1727<br>Jackson, MS 39205                        |   |   |  |   |   | \$5,500.00           |
| IRS Centralized Insolvency P. O. Box 7346 Philadelphia, PA 19101-7346                  |   |   |  |   |   | Unknown              |
| Joseph I. Sussman,<br>Esq<br>Suite 205<br>333 Pearsall Ave.<br>Cedarhurst, NY<br>11516 |   |   | Contingent<br>Unliquidated<br>Disputed                     |   |   | \$0.00               |
| McDade's Market # 1<br>904 E. Fortification<br>Jackson, MS 39202                       |   |   |  |   |   | \$0.00               |
| Miss. DOR P. O. Box 22808 Bankruptcy Section Jackson, MS 39225                         |   |   |  |   |   | Unknown              |
| Origin Bank<br>1910 Main Street<br>Madison, MS 39110                                   |   | Building and lot<br>located at 707<br>North Congress,<br>Jackson,<br>Mississippi 39202. |  | \$350,000.00  | Unknown                                     | Unknown              |

#### Debtor Two Sisters' Holdings, LLC

Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code                                     | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.  Total claim, if Deduction for value Unsecured claim |                         |                 |
|---|--|--|---|--|-------------------------|-----------------|
|   |  |  |   | partially secured  | of collateral or setoff | Onocourou ciann |
| Paul V. Breazeale,<br>CPA<br>Suite 300, Plaza   |  |  |   |  |                         | \$0.00          |
| Bldg.<br>120 North Congress<br>St.<br>Jackson, MS 39201   |  |  |   |  |                         |                 |
| Principis Capital,<br>LLC<br>111 Town Square<br>Jersey City, NJ<br>07310                              |  |  | Contingent<br>Unliquidated<br>Disputed                              |  |                         | \$0.00          |
| Steven Dowd<br>Suite A<br>629 Lakeland East<br>Dr.<br>Flowood, MS 39232                               |  |  |   |  |                         | \$0.00          |
| William Leech, Esq.<br>600 Concourse, Ste<br>100<br>1076 Highland<br>Colony<br>Ridgeland, MS<br>39157 |  |  |   | Unknown  | Unknown                 | Unknown         |

|      |  |       | 2/27/18 6:58PM                |
|------|--|-------|-------------------------------|
| Fill | in this information to identify the case:  |       |                               |
| De   | otor name Two Sisters' Holdings, LLC   |       |                               |
| Un   | ted States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPI  |       |                               |
| Ca   | se number (if known)   |       |                               |
|      |  | _     | t if this is an<br>ded filing |
|      |  |       |                               |
| _    | ficial Form 206Sum   |       |                               |
| Su   | mmary of Assets and Liabilities for Non-Individuals  |       | 12/15                         |
| Pa   | t 1: Summary of Assets   |       |                               |
| 1.   | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)   |       |                               |
|      | 1a. Real property: Copy line 88 from Schedule A/B  | \$    | 0.00                          |
|      | 1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>   | . \$  | 0.00                          |
|      | 1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>  | . \$  | 0.00                          |
| Pa   | t 2: Summary of Liabilities  |       |                               |
| 2.   | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$    | 350,000.00                    |
| 3.   | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)   |       |                               |
|      | 3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F  | \$    | 5,500.00                      |
|      | <b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>        | . +\$ | 0.00                          |
| 4.   | Total liabilities  | \$    | 355,500.00                    |

|  | 2/27/18 6:58PM   |
|--|--|
| Fill in this information to identify the case:   |  |
| Debtor name Two Sisters' Holdings, LLC   |  |
|  |  |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPI   |  |
| Case number (if known)   | Charle if this is an   |
|  | ☐ Check if this is an amended filing                                   |
|  |  |
| Official Form 2064/D   |  |
| Official Form 206A/B   |  |
| Schedule A/B: Assets - Real and Personal Property  | 12/15  |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedul or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Fo | Also include assets and properties e A/B, list any executory contracts |
| Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  |  |
| For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting s schedule or depreciation schedule, that gives the details for each asset in a particular category. List each debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms Part 1: Cash and cash equivalents   | asset only once. In valuing the  |
| 1. Does the debtor have any cash or cash equivalents?  |  |
| ■ No. Go to Part 2.  |  |
| ☐ Yes Fill in the information below.   |  |
| All cash or cash equivalents owned or controlled by the debtor   | Current value of debtor's interest                                     |
| Part 2: Deposits and Prepayments   |  |
| 6. Does the debtor have any deposits or prepayments?   |  |
| ■ No. Go to Part 3.  |  |
| ☐ Yes Fill in the information below.   |  |
|  |  |
| Part 3: Accounts receivable  |  |
| 10. Does the debtor have any accounts receivable?  |  |
| ■ No. Go to Part 4.  |  |
| ☐ Yes Fill in the information below.   |  |
|  |  |
| Part 4: Investments  |  |
| 13. Does the debtor own any investments?   |  |
| ■ No. Go to Part 5.  |  |
| ☐ Yes Fill in the information below.   |  |
|  |  |
| Part 5: Inventory, excluding agriculture assets  |  |
| 18. Does the debtor own any inventory (excluding agriculture assets)?  |  |
| No. Go to Part 6.  |  |
| ☐ Yes Fill in the information below.   |  |
| Part 6: Farming and fishing-related access (other than titled mater vehicles and land)   |  |
| Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)  27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles a  | and land)?   |
|  | ·· · · <b>/</b>  |
| ■ No. Go to Part 7.  |  |

Official Form 206A/B

| Debtor                     | Two Sisters' Holdings, LLC   | <b>:</b>   | Case  | e number (If known)                     |                                    |
|----------------------------|--|--|---|---|------------------------------------|
| □ Ye                       | es Fill in the information below.  |  |   |   |                                    |
| Part 7:<br>38. <b>Does</b> | Office furniture, fixtures, and of the debtor own or lease any office  |  |   | ?                                       |                                    |
| □ No                       | o. Go to Part 8.   |  |   |   |                                    |
|                            | es Fill in the information below.  |  |   |   |                                    |
|                            | General description  |  | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39.                        | Office furniture<br>Furniture, fixtures equioment<br>contents in building located a<br>Congress, Jackson, Mississip  | t 707 North  | Unknown   |   | Unknown                            |
| 40.                        | Office fixtures  |  |   |   |                                    |
| 41.                        | Office equipment, including all cocommunication systems equipment  |  | nd  |   |                                    |
| 42.                        | <b>Collectibles</b> <i>Examples</i> : Antiques ar books, pictures, or other art objects; collections; other collections, memo  | china and crystal; star                            |   |   |                                    |
| 43.                        | <b>Total of Part 7.</b> Add lines 39 through 42. Copy the  | otal to line 86.                                   |   | -                                       | \$0.00                             |
| 44.                        | Is a depreciation schedule available No ☐ Yes  | ole for any of the prop                            | perty listed in Part 7?                                     |   |                                    |
| 45.                        | Has any of the property listed in F ■ No □ Yes   | Part 7 been appraised                              | d by a professional within                                  | the last year?                          |                                    |
| Part 8:<br>46. <b>Does</b> | Machinery, equipment, and ve   |  | vehicles?   |   |                                    |
|                            | o. Go to Part 9. es Fill in the information below.   |  |   |   |                                    |
| Part 9:<br>54. <b>Does</b> | Real property  | property?  |   |   |                                    |
|                            | o. Go to Part 10.  |  |   |   |                                    |
| 55.                        | Any building, other improved real  | estate, or land which                              | h the debtor owns or in w                                   | hich the debtor has an inter            | est                                |
|                            | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. | Nature and extent of debtor's interest in property | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |

| Debtor           | Two Sisters' Holdings, LLC Name |  | С                         | Case number (If known)  |         |
|------------------|---------------------------------|--|---------------------------|---|---------|
|                  | 55.1.                           | Building and lot<br>located at 707 North<br>Congress, Jackson,<br>Mississippi 39202. | Fee simple                | \$0.00  | Unknown |
| 56.              | Total                           | of Part 9.   |                           |   | \$0.00  |
|                  |                                 | ne current value on lines 55.1 the total to line 88.                                 | through 55.6 and entries  | from any additional sheets.                                   |         |
| 57.              | Is a de<br>■ No<br>□ Ye         |  | ble for any of the prope  | rty listed in Part 9?   |         |
| 58.              | Has a                           | ny of the property listed in   | Part 9 been appraised b   | y a professional within the last year?                        |         |
|                  | ■ No                            |  |                           |   |         |
| Part 10:         |                                 | tangibles and intellectual p   | • •                       |   |         |
| 59. <b>Doe</b> s | the de                          | ebtor have any interests in i  | ntangibles or intellectua | al property?  |         |
|                  |                                 | o Part 11.   |                           |   |         |
| □Y€              | es Fill ir                      | n the information below.   |                           |   |         |
| Part 11:         | Al                              | Il other assets  |                           |   |         |
|                  |                                 | ebtor own any other assets nterests in executory contract                            |                           | eported on this form?<br>ot previously reported on this form. |         |
| ■ No             | o. Go t                         | o Part 12.   |                           |   |         |
| $\Box \lor a$    | s Fill ir                       | the information below  |                           |   |         |

Debtor Two Sisters' Holdings, LLC Case number (If known) Name Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form **Current value of** Current value of real Type of property personal property property Cash, cash equivalents, and financial assets. \$0.00 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$0.00 82. Accounts receivable. Copy line 12, Part 3. \$0.00 Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 87. Real property. Copy line 56, Part 9.....> 88. \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. \$0.00 All other assets. Copy line 78, Part 11. 90. \$0.00 Total. Add lines 80 through 90 for each column \$0.00 + 91b. \$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$0.00

|                            |   |   |                            | 2/27/18 6:58PM                        |
|----------------------------|---|---|----------------------------|---------------------------------------|
| Fill                       | in this information to identify the c   | ase:  |                            |                                       |
| Deb                        | otor name Two Sisters' Holding  | gs, LLC   |                            |                                       |
| Linia                      | and Ctatae Deplementary Court for the   | COLITHERNI DISTRICT OF MISSISSIRDI  |                            |                                       |
| Uniii                      | led States Bankruptcy Court for the:  | SOUTHERN DISTRICT OF MISSISSIPPI  |                            |                                       |
| Cas                        | e number (if known)   |   |                            | Chock if this is an                   |
|                            |   |   | _                          | Check if this is an<br>amended filing |
| ~"                         |   |   |                            |                                       |
|                            | icial Form 206D   |   | _                          |                                       |
| Sc                         | hedule D: Creditors   | Who Have Claims Secured by Pr   | operty                     | 12/15                                 |
| Be as                      | s complete and accurate as possible.  |   |                            |                                       |
|                            | any creditors have claims secured by o  |   |                            |                                       |
|                            | _   | ge 1 of this form to the court with debtor's other schedules.                               | Debtor has nothing else to | report on this form.                  |
|                            | Yes. Fill in all of the information be  | elow.   |                            |                                       |
| Par                        |   |   | Column A                   | Column B                              |
|                            | ist in alphabetical order all creditors when, list the creditor separately for each claim | to have secured claims. If a creditor has more than one secured n.                          | Amount of claim            | Value of collateral                   |
|                            |   |   | Do not deduct the value    | that supports this claim              |
| 0.4                        | Orinin Bont   | Describe debteds assume that is subject to a line   | of collateral.             |                                       |
| 2.1                        | Origin Bank Creditor's Name   | Describe debtor's property that is subject to a lien  Building and lot located at 707 North | \$350,000.00               | Unknown                               |
|                            | 1910 Main Street  | Congress, Jackson, Mississippi 39202.   |                            |                                       |
|                            | Madison, MS 39110   |   |                            |                                       |
| Creditor's mailing address |   | Describe the lien   |                            |                                       |
|                            |   | Is the creditor an insider or related party?  |                            |                                       |
|                            |   | ■ No  |                            |                                       |
|                            | Creditor's email address, if known  | ☐ Yes   |                            |                                       |
|                            |   | Is anyone else liable on this claim?  |                            |                                       |
|                            | Date debt was incurred  | No  |                            |                                       |
|                            | Last 4 digits of account number   | Yes. Fill out Schedule H: Codebtors (Official Form 206H)                                    |                            |                                       |
|                            |   |   |                            |                                       |
|                            | Do multiple creditors have an interest in the same property?                              | As of the petition filing date, the claim is: Check all that apply                          |                            |                                       |
|                            | ■ No  | ☐ Contingent  |                            |                                       |
|                            | ☐ Yes. Specify each creditor,   | Unliquidated  |                            |                                       |
|                            | including this creditor and its relative priority.  | ☐ Disputed  |                            |                                       |
|                            |   |   |                            |                                       |
| 2.2                        | William Leech, Esq.   | Describe debtor's property that is subject to a lien  | Unknown                    | Unknown                               |
|                            | Creditor's Name   |   |                            |                                       |
|                            | 600 Concourse, Ste 100<br>1076 Highland Colony  |   |                            |                                       |
|                            | Ridgeland, MS 39157   |   |                            |                                       |
|                            | Creditor's mailing address  | Describe the lien   |                            |                                       |
|                            |   | Is the creditor an insider or related party?  |                            |                                       |
|                            |   | ■ No  |                            |                                       |
|                            | Creditor's email address, if known  | ☐ Yes   |                            |                                       |
|                            |   | Is anyone else liable on this claim?  |                            |                                       |
|                            | Date debt was incurred  | ■ No  |                            |                                       |
|                            | Last 4 digits of account number   | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)                                  |                            |                                       |
|                            | Last 4 digits of account number   |   |                            |                                       |
|                            | Do multiple creditors have an interest in the same property?                              | As of the petition filing date, the claim is:<br>Check all that apply                       |                            |                                       |

Official Form 206D

## 18-00728-ee Dkt 3 Filed 02/27/18 Entered 02/27/18 19:00:17 Page 10 of 26

| Debtor Two Sisters' Holdings, LLC Case |  | se number (if know)  |  |  |
|--|--|--|--|--|
| [<br>ir                                | No Yes. Specify each creditor, cluding this creditor and its relative riority. | ☐ Contingent ☐ Unliquidated ☐ Disputed                     |  |  |
|  | al of the dollar amounts from Part 1,  | Column A, including the amounts from the Additional        | Page, if any. \$350,000.00   |  |
| List in a                              |  | ust be notified for a debt already listed in Part 1. Exam  | ples of entities that may be listed are  | collection agencies,                                 |
|  | hers need to notified for the debts lis<br>Name and address                    | ted in Part 1, do not fill out or submit this page. If add | itional pages are needed, copy this pa<br>On which line in Part 1 did<br>you enter the related creditor? | age. Last 4 digits of account number for this entity |
| :                                      | Origin Bank<br>203 Promenade Blvd.<br>Flowood, MS 39232                        |  | Line _ <b>2.1</b> _  |  |

|                    |   |   | _  | 2/27/18 6:58PM     |
|--------------------|---|---|--|--------------------|
| Fill in            | this information to identify the case:  |   |  |                    |
| Debto              | r name Two Sisters' Holdings, LLC   |   | ]  |                    |
| United             | States Bankruptcy Court for the: SOUTHE   | FRN DISTRICT OF MISSISSIPPI   |  |                    |
|                    |   |   |  |                    |
| Case               | number (if known)   |   | ☐ Checki   | f this is an       |
|                    |   |   | amende   |                    |
| Ott:√              | sial Form 206E/E  |   |  |                    |
|                    | <u>cial Form 206E/F</u>   | as Have Unassured Claims  |  | 4044               |
|                    |   | no Have Unsecured Claims or creditors with PRIORITY unsecured claims and Part 2 for credito   | re with NONDDIODIT                                     | 12/15              |
| List the<br>Person | other party to any executory contracts or unex<br>al Property (Official Form 206A/B) and on Scheo | pired leases that could result in a claim. Also list executory contra<br>dule G: Executory Contracts and Unexpired Leases (Official Form 2<br>Part 1 or Part 2, fill out and attach the Additional Page of that Part in | cts on <i>Schedule A/B:</i> .<br>206G). Number the ent | Assets - Real and  |
| Part 1             | List All Creditors with PRIORITY Unse   | ecured Claims   |  |                    |
| 1.                 | Do any creditors have priority unsecured claim  | ns? (See 11 U.S.C. § 507).  |  |                    |
|                    | ☐ No. Go to Part 2.   |   |  |                    |
|                    | Yes. Go to line 2.  |   |  |                    |
| 2                  | List in alphabetical order all creditors who ha   | ve unsecured claims that are entitled to priority in whole or in part.  | If the debter has more                                 | than 2 araditara   |
|                    | with priority unsecured claims, fill out and attach t   |   | The deptor has more                                    | triair 5 creditors |
|                    |   |   | Total claim  | Priority amount    |
| 2.1                | Priority creditor's name and mailing address  | As of the petition filing date, the claim is:   | \$5,500.00   | \$5,500.00         |
|                    | Hinds Co, Tax Collecto  | Check all that apply.   |  |                    |
|                    | P.O. Box 1727<br>Jackson, MS 39205  | ☐ Contingent ☐ Unliquidated   |  |                    |
|                    | 545K35H, INC 53255  | ☐ Disputed  |  |                    |
|                    | Date or dates debt was incurred   | Basis for the claim:  |  |                    |
|                    | Last 4 digits of account number   | Is the claim subject to offset?   | _  |                    |
|                    | Specify Code subsection of PRIORITY   | ■ No  |  |                    |
|                    | unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )  | Yes   |  |                    |
| 2.2                | Priority creditor's name and mailing address  | As of the petition filing date, the claim is:   | Unknown  | Unknown            |
|                    | IRS   | Check all that apply.   |  |                    |
|                    | Centralized Insolvency  | ☐ Contingent  |  |                    |
|                    | P. O. Box 7346  | Unliquidated  |  |                    |
|                    | Philadelphia, PA 19101-7346   | ☐ Disputed  |  |                    |
|                    | Date or dates debt was incurred   | Basis for the claim:  |  |                    |
|                    | Last 4 digits of account number   | Is the claim subject to offset?   | _  |                    |
|                    | Specify Code subsection of PRIORITY   | ■ No  |  |                    |
|                    | unsecured claim: 11 U.S.C. § 507(a) (8)   | ∏ ∨es   |  |                    |

| Debtor | Two Sisters' Holdings, LLC   | Case number (if known)  |           |                     |
|--------|--|---|-----------|---------------------|
| 2.3    | Priority creditor's name and mailing address Miss. DOR P. O. Box 22808 Bankruptcy Section Jackson, MS 39225  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  | Unknown   | Unknown             |
| -      | Date or dates debt was incurred  | Basis for the claim:  |           |                     |
|        | Last 4 digits of account number  | Is the claim subject to offset?   |           |                     |
|        | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)  | ■ No □ Yes  |           |                     |
| 2.4    | Priority creditor's name and mailing address U S Attorney/IRS Suite 4.430 501 East Court St. Jackson, MS 39201  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No       | \$0.00    | \$0.00              |
|        | List All Creditors with NONPRIORITY Un<br>List in alphabetical order all of the creditors with<br>out and attach the Additional Page of Part 2.  | secured Claims nonpriority unsecured claims. If the debtor has more than 6 credito  |           | ecured claims, fill |
|        | Nonpriority creditor's name and mailing address<br>ctbonline<br>Origin Bank<br>1910 Main Street<br>Madison, MS 39110<br>Date(s) debt was incurred _<br>Last 4 digits of account number _   | As of the petition filing date, the claim is: Check all the  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes | at apply. | Unknown             |
|        | Nonpriority creditor's name and mailing address Hemphill Foodservice 295 Industrial Dr. Jackson, MS 39209 Date(s) debt was incurred _ Last 4 digits of account number _  | As of the petition filing date, the claim is: Check all the  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes | at apply. | \$0.00              |
|        | Nonpriority creditor's name and mailing address Joseph I. Sussman, Esq Suite 205 333 Pearsall Ave. Cedarhurst, NY 11516 Date(s) debt was incurred  | As of the petition filing date, the claim is: Check all the Contingent Unliquidated Disputed Basis for the claim:   | at apply. | Unknown             |
|        | Last 4 digits of account number _  | Is the claim subject to offset? ■ No □ Yes  |           |                     |

| Debto |  | Case number (if known)  |         |
|-------|--|---|---------|
| 3.4   | Name Nonpriority creditor's name and mailing address McDade's Market # 1 904 E. Fortification Jackson, MS 39202  | As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated  | Unknown |
|       | Date(s) debt was incurred _  | ☐ Disputed  |         |
|       | Last 4 digits of account number  | Basis for the claim: _  |         |
|       |  | Is the claim subject to offset? ■ No ☐ Yes  |         |
| 3.5   | Nonpriority creditor's name and mailing address Merchant's Foodservice 1100 Edwards Street P. O. Box 1351 Hattiesburg, MS 39403 Date(s) debt was incurred _ Last 4 digits of account number _        | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes   | \$0.00  |
| 3.6   | Nonpriority creditor's name and mailing address Paul V. Breazeale, CPA Suite 300, Plaza Bldg. 120 North Congress St. Jackson, MS 39201 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes | Unknown |
| 3.7   | Nonpriority creditor's name and mailing address Principis Capital, LLC 111 Town Square Jersey City, NJ 07310  Date(s) debt was incurred _ Last 4 digits of account number _                          | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed ☐ Basis for the claim:  Is the claim subject to offset? ☐ No ☐ Yes  | Unknown |
| 3.8   | Nonpriority creditor's name and mailing address Roger McGehee, Jr. Esq Attorney at Law 1755 Lelia Dr, Ste 303 Jackson, MS 39216 Date(s) debt was incurred _ Last 4 digits of account number _        | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes | \$0.00  |
| 3.9   | Nonpriority creditor's name and mailing address Steven Dowd Suite A 629 Lakeland East Dr. Flowood, MS 39232 Date(s) debt was incurred _ Last 4 digits of account number _                            | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes | Unknown |
| 3.10  | Nonpriority creditor's name and mailing address U. S. Foods 3939 Underwood Drive Flowood, MS 39232 Date(s) debt was incurred _ Last 4 digits of account number _                                     | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ☐ No ☐ Yes  | \$0.00  |

Fait 3. List Others to be Nothieu About Onsecureu Claims

| Debtor    | Two Sisters' Holdings, LLC  | Case number (if known)   |
|-----------|---|--|
|           | Name  |  |
|           | alphabetical order any others who must be notified for claims listed in Pues of claims listed above, and attorneys for unsecured creditors. | arts 1 and 2. Examples of entities that may be listed are collection agencies,                                     |
| If no ot  | hers need to be notified for the debts listed in Parts 1 and 2, do not fill of  | out or submit this page. If additional pages are needed, copy the next page.                                       |
| ľ         | Name and mailing address  | On which line in Part1 or Part 2 is the related creditor (if any) listed?  Last 4 digits of account number, if any |
| (         | McDade's Grocery<br>653 Duling<br>Jackson, MS 39216   | Line 3.4   |
| •         | McDade's Grocery<br>1220 E. Northside<br>Jackson, MS 39211  | Line <u>3.4</u>  |
| Part 4:   | Total Amounts of the Priority and Nonpriority Unsecured Cla   | ims  |
| 5. Add th | e amounts of priority and nonpriority unsecured claims.   |  |
| 5a. Total | claims from Part 1  | Total of claim amounts 5a. \$ 5,500.00   |
| 5b. Total | claims from Part 2  | 5b. + \$ 0.00  |
|           | of Parts 1 and 2<br>55a + 5b = 5c.  | 5c. \$ <b>5,500.00</b>   |

|         |  |  | 2/27/18 6:58PN                       |
|---------|--|--|--------------------------------------|
| Fill in | this information to identify the case:   |  |                                      |
| Debto   | r name Two Sisters' Holdings, LLC  |  |                                      |
| United  | SOUTHERN DIST  | RICT OF MISSISSIPPI  |                                      |
| Case    | number (if known)  | I  | ☐ Check if this is an amended filing |
|         | cial Form 206G<br>edule G: Executory Contract  | s and Unexpired Leases   | 12/15                                |
| 1. De   | oes the debtor have any executory contracts or un<br>l No. Check this box and file this form with the debtor's | expired leases? so ther schedules. There is nothing else to report on this form. httacts of leases are listed on Schedule A/B: Assets - Real and |                                      |
| 2. Lis  | at all contracts and unexpired leases  | State the name and mailing address for whom the debtor has an executory con lease  |                                      |
| 2.1.    | State what the contract or lease is for and the nature of the debtor's interest                                |  |                                      |
|         | State the term remaining  List the contract number of any  | Shannon Cockrell<br>416 George Street  |                                      |
|         | government contract  | Jackson, MS 39202  |                                      |

|                             |   |  |                    |   |   | 2/27/18 6:58PM   |
|-----------------------------|---|--|--------------------|---|---|--|
| Fill in th                  | is information to                       | identify the case:   |                    |   |   |  |
| Debtor n                    | name Two Sis                            | ters' Holdings, LLC  |                    |   |   |  |
| United S                    | States Bankruptcy                       | Court for the: SOUTHER   | RN DISTRICT OF I   | MISSISSIPPI                               |   |  |
| Case nu                     | mber (if known)                         |  |                    |   |   | ☐ Check if this is an amended filing                         |
| _                           | al Form 20<br>dule H: Yo                | 06H<br>our Codebtors   | <b>3</b>           |   |   | 12/15  |
| Addition                    | al Page to this pa                      | age.   | space is needed,   | copy the Addition                         | nal Page, numbering the                                   | entries consecutively. Attach the                            |
| ■ No. C □ Yes  2. In C crec | olumn 1, list as c<br>ditors, Schedules | submit this form to the co<br>codebtors all of the peop<br>D-G. Include all guaranto<br>s listed. If the codebtor is I | le or entities who | are also liable for<br>In Column 2, ident | r any debts listed by the<br>tify the creditor to whom th | debtor in the schedules of ne debt is owed and each schedule |
|                             | Name                                    | Mailing Addre  | ess                |   | Name  | Check all schedules that apply:                              |
| 2.1                         |   | Street   |                    |   | _   | □ D □ E/F □ G  |
|                             |   | City   | State              | Zip Code                                  | _   |  |
| 2.2                         |   | Street   |                    |   | _   | □ D<br>□ E/F<br>□ G  |
|                             |   | City   | State              | Zip Code                                  | _   |  |
| 2.3                         |   | Street   |                    |   | _   | □ D<br>□ E/F<br>□ G  |
|                             |   | City   | State              | Zip Code                                  | _   |  |
| 2.4                         |   | Street   |                    |   |   | □ D<br>□ E/F<br>□ G  |
|                             |   | City   | State              | Zip Code                                  | _   |  |

| s information to identify the case   | :  |  |  |  |
|--|--|--|--|--|
| Two Sisters' Holdings,   | LLC  |  |  |  |
| ates Bankruptcy Court for the: So  | OUTHERN DISTRICT OF MISSISS  | SIPPI  |  |  |
| nber (if known)  |  |  |  | Check if this is an amended filing   |
| nent of Financial Aff  |  |  |  |  |
|  |  | separate sheet to this form. (   | On the top of  | any additional pages,  |
| Income   |  |  |  |  |
| revenue from business  |  |  |  |  |
| one.   |  |  |  |  |
|  | tes of the debtor's fiscal year,   | Sources of revenue<br>Check all that apply   |  | Gross revenue<br>(before deductions and<br>exclusions)   |
| e revenue regardless of whether the  |  |  |  | ney collected from lawsuits,   |
| one.   |  |  |  |  |
|  |  | Description of sources of  | revenue  | Gross revenue from each source (before deductions and exclusions)  |
| List Certain Transfers Made Be   | fore Filing for Bankruptcy   |  |  | ,  |
| n payments or transfers to credity ments or transfers-including expensions case unless the aggregate value | tors within 90 days before filing tense reimbursementsto any credite of all property transferred to that of  | tor, other than regular employee<br>creditor is less than \$6,425. (Th   |  |  |
| one.   |  |  |  |  |
|  | Dates  | Total amount of value  | Reasons fo<br>Check all th   | or payment or transfer<br>at apply   |
| None, except ordinary<br>course of business<br>See Schedule J  |  | \$0.00   | ☐ Secured ☐ Unsecure ☐ Suppliers ☐ Services  | ed loan repayments   |
|  | ame Two Sisters' Holdings, tates Bankruptcy Court for the: Somber (if known)  The Form 207  The ment of Financial Afford the must answer every question. If debtor's name and case number Income  The revenue from business one.  The revenue regardless of whether the department of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group one.  The company of the second of the group of the group one.  The company of the second of the group of the group one.  The company of the second of the group of the gro | tates Bankruptcy Court for the:  SOUTHERN DISTRICT OF MISSISS mber (if known)  All Form 207  ment of Financial Affairs for Non-Individ or must answer every question. If more space is needed, attach a debtor's name and case number (if known).  Income  Income  Trevenue from business  Tone.  Tiffy the beginning and ending dates of the debtor's fiscal year, ch may be a calendar year  Tousiness revenue  The revenue regardless of whether that revenue is taxable. Non-busines anyalties. List each source and the gross revenue for each separately. If one.  List Certain Transfers Made Before Filing for Bankruptcy  Tin payments or transfers-including expense reimbursements—to any credition case unless the aggregate value of all property transferred to that very 3 years after that with respect to cases filed on or after the date of one.  ditor's Name and Address  Dates  None, except ordinary course of business | tates Bankruptcy Court for the:  SOUTHERN DISTRICT OF MISSISSIPPI  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Financial Affairs for Non-Individuals Filing for Bankruptcy  The ment of Filing for Bankruptc | ane Two Sisters' Holdings, LLC  lates Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPI  mber (if known)    Court for Mark   SOUTHERN DISTRICT OF MISSISSIPPI |

| D  | ebioi   | I wo Sisters' Holdings, LLC  |   | Case number (if k   | nown)   |   |  |
|----|---|--|---|---|---|---|--|
|    |   |  |   |   |   |   |  |
| 4. | List pa<br>or cosi<br>may be<br>listed i  | ents or other transfers of property ma<br>ayments or transfers, including expense r<br>igned by an insider unless the aggregate<br>e adjusted on 4/01/19 and every 3 years<br>in line 3. <i>Insiders</i> include officers, directo<br>and their relatives; affiliates of the debto | reimbursements, made with a value of all property trans<br>after that with respect tours, and anyone in control | thin 1 year before filing this case of<br>sferred to or for the benefit of the<br>cases filed on or after the date of<br>of a corporate debtor and their re | on debts owed to an<br>insider is less than \$<br>adjustment.) Do not<br>latives; general partn | 6,425. (This amount include any payments ers of a partnership |  |
|    | ■ No  | one.   |   |   |   |   |  |
|    |   | der's name and address<br>ationship to debtor  | Dates   | Total amount of value   | Reasons for page  | yment or transfer   |  |
| 5. | List all  | ssessions, foreclosures, and returns<br>property of the debtor that was obtained<br>closure sale, transferred by a deed in lieu  |   |   |   | ed by a creditor, sold a                                      |  |
|    | ■ No  | one  |   |   |   |   |  |
|    | Cred  | ditor's name and address   | Describe of the Prop  | erty  | Date  | Value of property   |  |
| 6. | 6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. |  |   |   |   |   |  |
|    | ■ No  | one  |   |   |   |   |  |
|    | Cred  | ditor's name and address   | Description of the ac   | tion creditor took  | Date action was taken   | Amount  |  |
| P  | art 3:  | Legal Actions or Assignments   |   |   |   |   |  |
| 7. | List the  | actions, administrative proceedings, e legal actions, proceedings, investigatio capacity—within 1 year before filing this one.   | ns, arbitrations, mediation   |   |   | e debtor was involved   |  |
|    |   | Case title Case number   | Nature of case  | Court or agency's name and address  | d Status of c   | ase   |  |
|    | 7.1.  | Foreclosure scheduled by Orgin Bank on February 28, 2018.  |   |   | ☐ Pending ☐ On appe ☐ Conclud   | eal   |  |
| 8. | List an   | nments and receivership by property in the hands of an assignee for ber, custodian, or other court-appointed of  |   |   | his case and any pro  | perty in the hands of a                                       |  |
| P  | art 4:  | Certain Gifts and Charitable Contrib   | utions  |   |   |   |  |
| 9. |   | Il gifts or charitable contributions the fts to that recipient is less than \$1,000  |   | nt within 2 years before filing th  | nis case unless the   | aggregate value of  |  |
|    | ■ No  |  |   |   |   |   |  |
|    |   | Recipient's name and address   | Description of the gif  | ts or contributions   | ates given  | Value   |  |
| P  | art 5:  | Certain Losses   |   |   |   |   |  |
|    |   | _ : : <del></del>  |   |   |   |   |  |

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Debtor Two Sisters' Holdings, LLC Case number (if known) None Description of the property lost and Amount of payments received for the loss **Dates of loss** Value of property how the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property). Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ☐ None. Who was paid or who received If not money, describe any property transferred **Dates** Total amount or the transfer? value **Address** 11.1. Hood & Bolen, PLLC \$2,500.00 that includes filing fee of **February** 3770 Hwy. 80 West \$1,717.00 and prepetition services. 26, 2018 \$2,500.00 Jackson, MS 39209 **Email or website address** hoodbolen.com Who made the payment, if not debtor? Ole Taven on George Street 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement. None. Name of trust or device Describe any property transferred **Dates transfers** Total amount or were made 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. None. Who received transfer? Description of property transferred or Date transfer Total amount or **Address** payments received or debts paid in exchange was made value Part 7: Previous Locations 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. Does not apply **Address Dates of occupancy** From-To **Health Care Bankruptcies** 

Official Form 207

| Debtor                                    | Two Sisters' Holdings, LLC  |  |  | Case numb     | er (if known)  |  |
|---|---|--|--|---------------|--|--|
| Is the<br>- diag                          | th Care bankruptcies e debtor primarily engaged in offering serv gnosing or treating injury, deformity, or dis viding any surgical, psychiatric, drug treati                | ease, or                                 |  |               |  |  |
|   | No. Go to Part 9.   |  |  |               |  |  |
|   | Yes. Fill in the information below.   |  |  |               |  |  |
|   | Facility name and address   | Nature of the busine the debtor provides | ss operation, in                                     | cluding typ   | а  | f debtor provides meals<br>and housing, number of<br>patients in debtor's care |
| Part 9:                                   | Personally Identifiable Information   |  |  |               |  |  |
| 16. <b>Does</b>                           | s the debtor collect and retain personal  | lv identifiable informati                | on of customer                                       | s?            |  |  |
| _   | ·   | .,                                       |  |               |  |  |
| _   | No.   |  |  |               |  |  |
|   | Yes. State the nature of the information  | collected and retained.                  |  |               |  |  |
|   | in 6 years before filing this case, have a<br>t-sharing plan made available by the de   |  |  | icipants in a | any ERISA, 401(k), 40                                | 03(b), or other pension or   |
|   | No. Go to Part 10.  |  |  |               |  |  |
|   | Yes. Does the debtor serve as plan adm  | inistrator?                              |  |               |  |  |
| 18. <b>Clos</b><br>Withi<br>move<br>Inclu | ed financial accounts in 1 year before filing this case, were any fed, or transferred? de checking, savings, money market, or o eratives, associations, and other financial | inancial accounts or inst                | ruments held in t                                    |               |  |  |
|   | Nana  |  |  |               |  |  |
|   | None Financial Institution name and Address   | Last 4 digits of account number          | Type of acco   | ount or       | Date account was closed, sold, moved, or transferred | Last balance<br>before closing or<br>transfer                                  |
| 18.                                       | 1. Regions Bank P. O. Box 1200 Jackson, MS 39225  | xxxx-                                    | ☐ Checking ☐ Savings ☐ Money Ma ☐ Brokerage ☐ Other_ |               |  | Unknown  |
| List a                                    | deposit boxes any safe deposit box or other depository fo . None  | or securities, cash, or oth              | er valuables the                                     | debtor now I  | nas or did have within                               | 1 year before filing this  |
| De  | pository institution name and address   | Names of anyor                           | ne with  | Descripti     | on of the contents                                   | Do you still   |
| De  | pository montunon hame and address  | access to it Address                     | io willi   | Descripti     | on or the contents                                   | have it?   |

20. **Off-premises storage**List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

| Debto           | Two Sisters' Holdings, LLC   |   | Case number (if known)  |                       |
|-----------------|--|---|---|-----------------------|
|                 |  |   |   |                       |
|                 | None   |   |   |                       |
| F               | Facility name and address  | Names of anyone with access to it                         | Description of the contents   | Do you still have it? |
| Part 1          | 1: Property the Debtor Holds or Contr  | rols That the Debtor Does Not Own                         |   |                       |
| List            | operty held for another t any property that the debtor holds or cont list leased or rented property.                                 | trols that another entity owns. Include any p             | property borrowed from, being stored for,                               | or held in trust. Do  |
|                 | None   |   |   |                       |
| Part 1          | 2: Details About Environment Informa   | ation   |   |                       |
| For the         | purpose of Part 12, the following definition   | ns apply:<br>vernmental regulation that concerns pollutic | on, contamination, or hazardous material                                | , regardless of the   |
|                 | ite means any location, facility, or property wned, operated, or utilized.   | , including disposal sites, that the debtor no            | ow owns, operates, or utilizes or that the                              | debtor formerly       |
|                 | azardous material means anything that an milarly harmful substance.  | environmental law defines as hazardous o                  | r toxic, or describes as a pollutant, conta                             | minant, or a          |
| Report          | t all notices, releases, and proceedings   | known, regardless of when they occurre                    | ed.   |                       |
| 22. <b>H</b>    | as the debtor been a party in any judicia  | al or administrative proceeding under an                  | y environmental law? Include settlem                                    | ents and orders.      |
|                 | No. Yes. Provide details below.  |   |   |                       |
|                 | Case title<br>Case number  | Court or agency name and address                          | Nature of the case  | Status of case        |
|                 | s any governmental unit otherwise noti<br>vironmental law?   | fied the debtor that the debtor may be lia                | able or potentially liable under or in vio                              | olation of an         |
|                 | No. Yes. Provide details below.  |   |   |                       |
| S               | Site name and address  | Governmental unit name and address                        | Environmental law, if known   | Date of notice        |
| 24. <b>Ha</b> : | s the debtor notified any governmental   | unit of any release of hazardous materia                  | 11?   |                       |
|                 | No. Yes. Provide details below.  |   |   |                       |
| S               | Site name and address  | Governmental unit name and address                        | Environmental law, if known   | Date of notice        |
| Part 1          | 3: Details About the Debtor's Busines  | ss or Connections to Any Business                         |   |                       |
| Lis             | ner businesses in which the debtor has<br>t any business for which the debtor was ar<br>lude this information even if already listed | n owner, partner, member, or otherwise a pe               | erson in control within 6 years before filin                            | g this case.          |
|                 | None   |   |   |                       |
| Bus             | siness name address  | Describe the nature of the business                       | Employer Identification number<br>Do not include Social Security number |                       |
|                 |  |   | Dates business existed  |                       |

Official Form 207

| De | btor  | Tw              | o Sisters' Holdings,   | LLC                        |                        |                  | Case num    | nber (if known)                                     |                       |
|----|---|-----------------|--|----------------------------|------------------------|------------------|-------------|---|-----------------------|
|    |   |                 | <u> </u>   |                            |                        |                  |             |   |                       |
|    | 26. <b>Books</b> , <b>records</b> , <b>and financial statements</b> 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  □ None |                 |  |                            |                        |                  |             |   |                       |
|    | Naı   | me ar           | nd address   |                            |                        |                  |             |   | e of service<br>m-To  |
|    | 26a   | a.1.            | Debra A. Buchanar<br>707 N. Congress St<br>Jackson, MS 39202                   | treet                      |                        |                  |             |   |                       |
|    |   |                 | I firms or individuals who 2 years before filing this                          |                            | npiled, or reviewed d  | ebtor's books    | of accoun   | nt and records or prepared a fi                     | nancial statement     |
|    | ١   | ■ No            | ne   |                            |                        |                  |             |   |                       |
|    |   | _ist al<br>■ No |  | o were in possessio        | n of the debtor's boo  | oks of account   | t and recor | rds when this case is filed.                        |                       |
|    |   |                 | nd address   |                            |                        |                  |             | / books of account and reco<br>ailable, explain why | ords are              |
|    |   |                 | l financial institutions, crenent within 2 years befor                         |                            | parties, including mer | cantile and tr   | ade agenc   | cies, to whom the debtor issue                      | d a financial         |
|    |   | ■ No            |  |                            |                        |                  |             |   |                       |
|    | Nai   | me ar           | id address   |                            |                        |                  |             |   |                       |
|    | Inven<br>Have   |                 | s<br>nventories of the debtor's  | s property been tak        | en within 2 years be   | fore filing this | case?       |   |                       |
|    |   | No<br>Yes.      | Give the details about the   | he two most recent         | inventories.           |                  |             |   |                       |
|    |   |                 | me of the person who<br>ventory  | supervised the ta          | king of the            | Date of in       | ventory     | The dollar amount and ba or other basis) of each in |                       |
|    |   |                 | btor's officers, directo<br>of the debtor at the tim                           |                            |                        | ners, membe      | ers in cont | trol, controlling shareholde                        | rs, or other people   |
|    | Naı   | me              |  | Address                    |                        |                  | Position    | n and nature of any<br>t                            | % of interest, if any |
|    | De  | bra A           | A. Buchanan  | P. O. Box 10<br>Jackson, M |                        |                  |             |   | •                     |
|    |   |                 |  |                            |                        |                  |             |   |                       |
|    |   |                 |  |                            |                        |                  |             | g members, general partners                         | s, members in         |
|    | contr   | OI OT           | the debtor, or shareho   | olders in control of       | the deptor who no      | longer noid      | tnese pos   | sitions?  |                       |
|    |   | No              |  |                            |                        |                  |             |   |                       |
|    |   | Yes.            | Identify below.  |                            |                        |                  |             |   |                       |
|    | Withir  | n 1 ye          | distributions, or without ar before filing this case its on loans, stock reden | , did the debtor pro       | vide an insider with v | value in any fo  | orm, includ | ling salary, other compensation                     | on, draws, bonuses,   |
|    |   | No<br>Yes.      | Identify below.  |                            |                        |                  |             |   |                       |

| Debtor          | Two Sisters' Holdings, LLC   | Cas  | e number (if known)            |   |
|-----------------|--|--|--------------------------------|---|
|                 | •  | Amount of money or description and val<br>property | ue of Dates                    | Reason for providing the value          |
| 31. <b>With</b> | in 6 years before filing this case, has the o  | lebtor been a member of any consolidat             | ed group for tax pu            | rposes?                                 |
| ■               | No<br>Yes. Identify below.   |  |                                |   |
| Name            | e of the parent corporation  |  | Employer Identific corporation | cation number of the parent             |
| 32. With        | in 6 years before filing this case, has the o  | lebtor as an employer been responsible             | for contributing to            | a pension fund?                         |
|                 | No<br>Yes. Identify below.   |  |                                |   |
| Nam             | e of the pension fund  |  | Employer Identific corporation | cation number of the parent             |
| Part 14         | Signature and Declaration  |  |                                |   |
| con             | RNING Bankruptcy fraud is a serious crime nection with a bankruptcy case can result in to U.S.C. §§ 152, 1341, 1519, and 3571. |  |                                |   |
|                 | eve examined the information in this Statement I correct.  | nt of Financial Affairs and any attachments        | and have a reasonal            | ole belief that the information is true |
| I de            | clare under penalty of perjury that the forego   | ing is true and correct.                           |                                |   |
| Execute         | ed on <b>February 27, 2018</b>   |  |                                |   |
|                 | ora A. Buchanan  | Debra A. Buchanan                                  |                                |   |
| Signatu         | re of individual signing on behalf of the debto  | r Printed name                                     |                                |   |
| Position        | or relationship to debtor Manager, Mem   | nber   |                                |   |
| Are add<br>■ No | itional pages to Statement of Financial Aff  | airs for Non-Individuals Filing for Bankr          | uptcy (Official Forn           | n 207) attached?                        |

Official Form 207

B2030 (Form 2030) (12/15)

## United States Bankruptcy Court Southern District of Mississippi

| Debtor(s)  Chapter 11  DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)  1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or the rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept \$ Court Approved Fees Prior to the filing of this statement I have received \$ 2.500  Balance Due \$ Court Approved Fees  2. The source of the compensation paid to me was:  Debtor Other (specify):  3. The source of compensation to be paid to me is:  Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  |             | e No.   | Case No.                  |  | oldings, LLC   | e Two Sisters' Ho  | In re    |
|--|-------------|---|---------------------------|--|--|--|----------|
| 1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attormey for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept \$ Court Approved Fees Prior to the filing of this statement I have received \$ 2.500  Balance Due \$ Court Approved Fees  Prior to the compensation paid to me was:  □ Debtor ② Other (specify):  3. The source of compensation to be paid to me is:  ☑ Debtor ② Other (specify):  4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  |             | ipter 11  | Chapter                   | Debtor(s)  |  |  |          |
| compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept  Prior to the filing of this statement I have received  Balance Due  SCourt Approved Fees  Prior to the compensation paid to me was:  Debtor  Other (specify):  The source of the compensation to be paid to me is:  Debtor  Other (specify):  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  Determined the debtor of the debtor o |             | R DEBTOR(S)   | OR DE                     | ON OF ATTORNEY I   | CLOSURE OF COMPENSATI  | DISC   |          |
| Prior to the filing of this statement I have received  Balance Due  \$   | ered or to  | be paid to me, for services rendered                  | to be paid                | etition in bankruptcy, or agreed                                 | me within one year before the filing of the p  | compensation paid to 1   | con      |
| Prior to the filing of this statement I have received  Balance Due  \$   |             | Court Approved Fees                                   | _ Court                   | \$   | s, I have agreed to accept   | For legal services   |          |
| Balance Due \$ Court Approved Fees  2. The source of the compensation paid to me was:  Debtor Other (specify):  3. The source of compensation to be paid to me is:  Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  |             | 2.500   |                           |  |  | Prior to the filing  |          |
| Debtor   |             | Court Approved Fees                                   | Court A                   |  |  |  |          |
| <ol> <li>The source of compensation to be paid to me is:</li></ol>   |             |   |                           |  | ppensation paid to me was:   | The source of the com  | 2. Th    |
| <ul> <li>✓ Debtor</li> <li>✓ Other (specify):</li> <li>4. ✓ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.</li> <li>5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: <ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. [Other provisions as needed]</li> </ul> </li> <li>6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:</li> </ul> CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  |             |   |                           |  | ✓ Other (specify):   | Debtor   |          |
| <ol> <li>I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.</li> <li>In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:         <ol> <li>Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>[Other provisions as needed]</li> </ol> </li> <li>By agreement with the debtor(s), the above-disclosed fee does not include the following service:</li> </ol> CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in   |             |   |                           |  | sation to be paid to me is:  | The source of compen   | 3. Th    |
| ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in   |             |   |                           |  | ✓ Other (specify):   | <b>✓</b> Debtor  |          |
| copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in   | y law firm. | e members and associates of my la                     | y are mem                 | with any other person unless the                                 | to share the above-disclosed compensation v  | ✓ I have not agreed  | 4.       |
| <ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. [Other provisions as needed]</li> <li>6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:</li> </ul> CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  | firm. A     | embers or associates of my law firm<br>a is attached. | t members<br>tion is atta | a person or persons who are no<br>people sharing in the compensa | hare the above-disclosed compensation with<br>ment, together with a list of the names of the     | ☐ I have agreed to she copy of the agreen                                |          |
| <ul> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. [Other provisions as needed]</li> <li>6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:</li> </ul> CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  |             | uptcy case, including:                                | nkruptcy c                | l service for all aspects of the ba                              | e-disclosed fee, I have agreed to render legal   | In return for the above  | 5. In    |
| CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in   | tcy;        | red;  | quired;                   | affairs and plan which may be re                                 | ling of any petition, schedules, statement of a<br>the debtor at the meeting of creditors and co | <ul><li>b. Preparation and file</li><li>c. Representation of t</li></ul> | b.<br>с. |
| I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  |             |   |                           | include the following service:                                   | e debtor(s), the above-disclosed fee does not  | By agreement with the  | 6. By    |
| I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in  |             |   |                           |  |  |  |          |
|  |             |   |                           | IFICATION  | CERT   |  |          |
| uns bankrupicy proceeding.   | or(s) in    | e for representation of the debtor(                   | o me for r                | ent or arrangement for payment                                   |  | I certify that the foregonal bankruptcy proceeding                       |          |
| February 27, 2018 /s/ R. Michael Bolen Miss. Bar   | _           |   |                           |  |  | ebruary 27, 2018   | Feb      |
| Date  R. Michael Bolen Miss. Bar 3615 Signature of Attorney  |             | ô15   | r 3615                    |  |  | <b>Date</b>  | Date     |
| Hood & Bolen, PLLC   |             |   |                           | Hood & Bolen, PLLC   |  |  |          |
| Attorneys at Law 3770 Highway 80 West  |             |   |                           |  |  |  |          |
| Jackson, MS 39209  |             |   |                           |  |  |  |          |
| (601)923-0788 Fax: hoodbolen.com   |             | en.com  | oolen.co                  |  |  |  |          |
| rmb@hoodbolen.com  Name of law firm  | _           |   |                           |  |  |  |          |

## **United States Bankruptcy Court** Southern District of Mississippi

| In re Two Sisters' Holdings, LLC  |                        | Case No.                      |              |                                   |  |
|---|------------------------|-------------------------------|--------------|-----------------------------------|--|
|   | ]                      | Debtor(s)                     | Chapter      | 11                                |  |
| LIST  | OF EQUITY S            | ECURITY HOLDERS               | <b>;</b>     |                                   |  |
| Following is the list of the Debtor's equity security he  | olders which is prepar | red in accordance with rule 1 | 007(a)(3) fo | or filing in this Chapter 11 Case |  |
| Name and last known address or place of business of holder  | Security Class         | Number of Securities          | K            | Cind of Interest                  |  |
| Debra A. Buchanan<br>P. O. Box 16501<br>Jackson, MS 39236   | N/A                    | N/A N/A                       |              | Single Member LLC                 |  |
| DECLARATION UNDER PENALTY O   | F PERJURY ON           | N BEHALF OF CORP              | ORATIC       | ON OR PARTNERSHIP                 |  |
| I, the <b>Manager</b> , <b>Member</b> of the corpo have read the foregoing List of Equity Secubelief. |                        | ·                             |              | 1 1 1 1                           |  |
| Date February 27, 2018  | Signa                  | ture /s/ Debra A. Bucha       |              |                                   |  |
|   |                        | Debra A. Buchanar             | 1            |                                   |  |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. \$\$ 152 and 3571.

### **United States Bankruptcy Court** Southern District of Mississippi

| In re Two Sisters' Holdings, LLC   |   |  | Case No.                 |  |  |  |  |
|--|---|--|--------------------------|--|--|--|--|
|  | Debtor(s)   |  | Chapter                  | 11   |  |  |  |
|  |   |  |                          |  |  |  |  |
|  |   |  |                          |  |  |  |  |
|  |   |  |                          |  |  |  |  |
| CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)  |   |  |                          |  |  |  |  |
|  |   |  |                          |  |  |  |  |
| Pursuant to Federal Rule of Bankruptcy Proceder recusal, the undersigned counsel for | ters' Holdings, LLC in the debtor or a government | n the above capti<br>mental unit, that | ioned action directly or | on, certifies that the rindirectly own(s) 10% or |  |  |  |
| ■ None [Check if applicable]   |   |  |                          |  |  |  |  |
| February 27, 2018  | /s/ R. Michael Bolen I                            | Miss. Bar                              |                          |  |  |  |  |
| Date   | R. Michael Bolen Mis                              | s. Bar 3615                            |                          |  |  |  |  |
| Date   |   | y or Litigant<br>isters' Holdings,     | LLC                      |  |  |  |  |
|  | Hood & Bolen, PLLC                                |  |                          |  |  |  |  |
|  | Attorneys at Law 3770 Highway 80 Wes              | c+                                     |                          |  |  |  |  |
|  | Jackson, MS 39209                                 | <b>5</b> L                             |                          |  |  |  |  |
|  | (601)923-0788 Fax:hc                              |  |                          |  |  |  |  |
|  | rmb@hoodbolen.con                                 | 1                                      |                          |  |  |  |  |